

# RESCO GLOBAL WIND SERVICES LIMITED

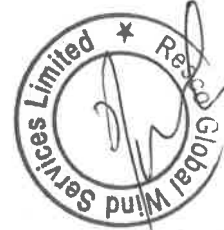
(formerly known as Resco Global Wind Services Private Limited)

## Compliance Report

It is hereby certified that the draft scheme of arrangement involving Inox Green Energy Services Limited (“Inox Green” or “Demerged Company”) and Resco Global Wind Services Limited (“Resco” or “Resulting Company” or “Company”) and their respective shareholders under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) and also, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the following:

S No	Particulars	Whether Complied or Not	Remarks
1	Regulation 11 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Compliance with securities laws	Yes	Yes, complied since it does not violate, override or limit the provisions of securities laws or the requirements of the Stock Exchange(s)
2	Submission of valuation report	Yes	Yes, complied and the Valuation Report attached
3	Submission of Fairness opinion	Yes	Yes, complied and the Fairness Opinion attached
4	Submission of documents to Stock Exchange(s)	Yes	Complied
5	Disclosure in the Scheme of Arrangement	Yes	Complied
6	Provision of approval of holders of NCDs/ NCRPs through e-voting	Yes	The Company undertakes to comply with the provisions of the SEBI Circular, including seeking approval of the holders of the NCDs of the Company through e-voting, as applicable;
7	Grievance redress/ Report on Complaints/ Comments	To be filed post filing of Scheme	The Company undertakes to file the Report on Complaints in prescribed format as per Para (A)(7) of Part I of Annexure XII-A of SEBI Circular applicable on entities with listed NCDs.

An **INOXGFL** Group Company



8	Conditions for schemes of arrangement involving unlisted entities	Yes	We undertake to comply with the applicable conditions specified in SEBI Circular applicable on entities with listed NCDs, in relation to the scheme involving unlisted entities
9	Auditor's certificate regarding payment/ repayment capability compliance with Accounting Standards	Yes	Yes, complied and the Auditor's certificate regarding payment/ repayment capability compliance with Accounting Standards, is attached.

**For Resco Global Wind Services Limited**

  
**Heera Lal**  
**Company Secretary**

**For Resco Global Wind Services Limited**

  
**Nitesh Kumar**  
**Whole-time Director**

Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement of Inox Green Energy Services Limited and Resco Global Wind Energy Limited are in compliance with all the Accounting Standards applicable to a listed entity.

**For Resco Global Wind Services Limited**

**Rahul Roongta**  
**Chief Financial Officer**

**Date: 2<sup>nd</sup> December, 2024**



**For Resco Global Wind Services Limited**

  
**Nitesh Kumar**  
**Whole-time Director**

